

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
jsussberg@kirkland.com

Chad J. Husnick, P.C. (admitted *pro hac vice*)  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
chusnick@kirkland.com

*Proposed Co-Counsel for Debtors and  
Debtors in Possession*

**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq.  
Warren A. Usatine, Esq.  
Felice R. Yudkin, Esq.  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
Telephone: (201) 489-3000  
msirota@coleschotz.com  
wusatine@coleschotz.com  
fyudkin@coleschotz.com

*Proposed Co-Counsel to the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEW JERSEY**

In re:

CAREISMATIC BRANDS, LLC, *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-10561 (VFP)

(Jointly Administered)

**DEBTORS' WITNESS AND EXHIBIT LIST FOR**  
**HEARING SCHEDULED FOR FEBRUARY 29, 2024 AT 10:00 A.M. (ET)**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”), file this Witness and Exhibit List regarding the hearing scheduled for Thursday, February 29, 2024 at 10:00 a.m. (ET) (the “Hearing”).

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://www.donlinrecano.com/careismatic>. The location of Debtor Careismatic Brands, LLC's principal place of business and the Debtors' service address in these chapter 11 cases is: 1119 Colorado Avenue, Santa Monica, California 90401.

### **WITNESSES**

The Debtors may call the following witnesses (in alphabetical order):

1. **Joshua Abramson**, Partner, PJT Partners LP, Debtors' prepetition and proposed investment banker.
2. **Kent Percy**, Chief Restructuring Officer, Debtors.
3. Any witness necessary to establish the authenticity or admissibility of documents.
4. Any witness listed by any other party.
5. Rebuttal and impeachment witnesses as necessary.

The Debtors reserve the right to cross examine any witness called by another party. The Debtors reserve the right to supplement or amend this witness list and to identify additional witnesses, including rebuttal and impeachment witnesses, prior to the conclusion of the Hearing.

### **EXHIBITS**

A list of exhibits on which the Debtors may rely at the Hearing is set forth below. The Debtors reserve the right to further supplement or amend this Exhibit List, including to add and/or remove documents prior to the conclusion of the Hearing, including in response to pre-hearing filings, requests for judicial notice, exhibit lists, and/or demonstratives, as well as the evidence and arguments that may be presented by other parties at the Hearing. The Debtors further reserve the right to add documents used for rebuttal. By including a document on this Exhibit List, the Debtors do not thereby agree or admit that a document or category of documents is admissible for any or all purposes. The Debtors reserve the right to object if another party seeks to introduce into evidence exhibits that the Debtors have identified.

Ex. #	Description	Offered	Objection	Disposition	Docket No.
1.	J. Abramson Declaration				18
2.	Exhibit A to the Interim DIP Order – the DIP Credit Agreement				60
3.	Exhibit B to the Interim DIP Order – the Initial DIP Budget				60
4.	Exhibit C to the Interim DIP Order – the Fee Letter				60
5.	K. Percy Amended Declaration				33
6.	Exhibit A to the K. Percy Amended Declaration – Description of First Day Motions				33
7.	Exhibit B to the K. Percy Amended Declaration – Organization Chart				33
8.	Exhibit C to the K. Percy Amended Declaration – Restructuring Support Agreement				33
9.	Supplemental Declaration of K. Percy, in Support of Cash Management Motion				282

**RESERVATION OF RIGHTS**

The Debtors reserve the right to call or introduce one or more, or none, of these witnesses or exhibits listed above at the Hearing. The Debtors also reserve the right to supplement, add to, subtract from, or otherwise amend this Witness and Exhibit List at any time prior to the conclusion of the Hearing.

*[Remainder of Page Intentionally Left Blank.]*

Dated: February 27, 2024

*/s/ Michael D. Sirota*

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-and-

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